

Diocese of Tucson

Annual Financial Report

Supplementary Information

As of June 30, 2010

PARISH FINANCE COUNCIL MEMBERSHIP:

REQUIRED BY CANON LAW

	Name	Date of Appointment	Term	Term Expires
Pastor:				
Chair:				
Occupation				
Address				
Phone & Email				
Member:				
Occupation				
Member:				
Occupation				
Member:				
Occupation				
Member:				
Occupation				
Business Manager::				
Bookkeeper:				
Parish Accountant:				
Address:				
City:				
Phone:				

List the dates of meetings held by the Parish Finance Council from July 1 through June 30:

___ A financial report to the parishioners according to Diocesan directives has been issued on _____ and a copy attached to this financial report.

___ A financial report to the parishioners according to Diocesan directives will be issued by _____ and a copy forwarded to the diocesan fiscal office at that time.

CORRECTIVE ACTION PLAN

If a Parish Finance Council has not been established or the annual financial report to the parish issued, describe below what measures will be take to comply with these requirements in the next fiscal year:

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Please complete the following information:

FIXED ASSETS:

If any category of permanent assets increased or decreased by more than \$25,000 from the previous year, please explain the change.

FOUNDATIONS:

Does the parish have a foundation, or is the parish a beneficiary of a foundation?

No Yes (If the answer is yes, please attach a copy of the latest financial report.)

SPECIAL COLLECTIONS FOR RELIGIOUS COMMUNITIES:

Does the parish take up a special collection for religious communities?

No Yes (If the answer is yes, please list the religious community and the amount collected for this year.)

FINANCIAL TRENDS:

Once you have completed the annual report for fiscal year ending June 30th, please take a moment to look at the operating results of the parish/mission/school as it compares to the prior fiscal year, briefly summarize any financial trends and include them below or attach separately if more space is needed. If there has been a noteworthy increase or decrease in revenues and/or expenses, please address the specific reasons for the change(s).